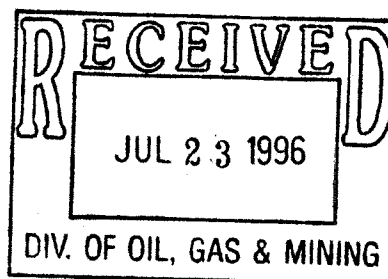


USMX

July 15, 1996

Mr. John Schijf
Conservation Officer
State of Utah
Division of Wildlife Resources
P.O. Box 2394
St. George, Utah 84771



Reference: Wildlife Impact Summary - Discontinuation

Dear Mr. Schijf:

USMX appreciates your prompt attention to our request to discontinue the use of netting on the process solution ponds and the monthly wildlife impact summary.

At the present time we are in the process of applying the remaining pond water through misters onto the pad 2 surface. The misters are a method we are using to accentuate the evaporation rate of the water.

I have enclosed a recent analyses of the water presently in the process ponds. While some constituents remain above state drinking water standards, all levels have continued to decline as we complete the rinse process.

Presently all areas, with the exception of several exploration roads, the two leach pads, and the plant and pond areas, have been recontoured and reseeded. The seed mix presently being applied was a part of the reclamation plan in USMX's Revised Plan of Operations dated June 23, 1993. I would be happy to review this mix with Mr. Bonebrake at his convenience.

Should you have questions or concerns please call me at (801) 574-3269.

Sincerely,

USMX OF UTAH, INC.

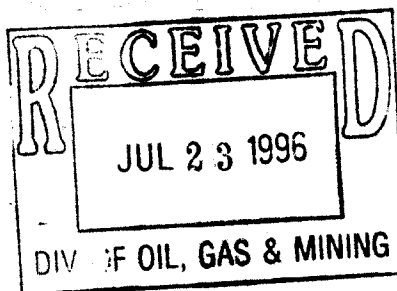
A handwritten signature in dark ink, appearing to read "Doug Jensen".

Doug D. Jensen
Environmental Coordinator

cc: B. Bonebrake, DWR
P. Carter, BLM
L. Gore, BLM
W. Hedberg, UDOGM

USMX of Utah, Inc.

P.O. Box 2650, St. George, Utah 84770
(801) 574-3164 FAX (801) 574-3269
NASDAQ Symbol - USMX



Date: 5/23/96

To: USMX of Utah
 Attn: Robert Wilson
 P.O. Box 2650
 St. George, UT 84770

Group #: 7958
 Lab #: 96-U005207
 Project: GOLD STRIKE MINE
 Sample Desc: Preg

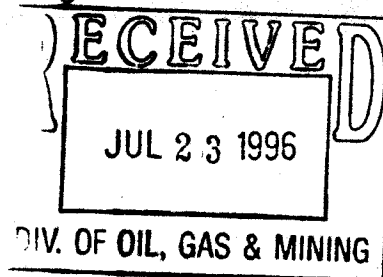
Date Sampled: 4/24/96
 Date Submitted: 4/26/96

Time Sampled: 7:45
 Time Received: 10:15

CERTIFICATE OF ANALYSIS

PARAMETER	RESULT	MDL	DATE ANALYZED	METHOD	ANALYST
INORGANIC PARAMETERS					
Bicarbonate as HCO ₃ , mg/L	42	1	5/ 4/96 10:00	SM 2320B	TM
Carbonate as CO ₃ , mg/L	< 1	1	5/ 4/96 10:00	SM 2320B	TM
Alkalinity, Total, mg/L	35	1	5/ 4/96 10:00	SM 2320B	TM
Ammonia-Nitrogen, mg/L	< 4	4	5/ 9/96 11:50	SM 4500G/F	TH
Chloride, mg/L	152	1	5/ 7/96 11:00	EPA 325.3	TM
Conductance, Specific, umhos/cm	5,380	0.1	5/ 3/96 10:45	EPA 120.1	DI
Cyanide, Free, mg/L	0.11	0.01	5/ 3/96 3:45	ASTM D2036	DI
Cyanide (T), mg/L	0.90	0.034	5/14/96 9:00	ASTM D2036	DI
Cyanide, WAD, mg/L	0.26	0.01	5/15/96 2:30	ASTM D2036	DI
Fluoride, mg/L	0.4	0.2	5/ 1/96 1:30	EPA 340.2	DI
Hardness, EDTA Titration, mg/L	1,580	25	5/13/96 10:00	EPA 130.2	TM
Mercury (T), as Hg, mg/L	0.0005	0.0002	4/30/96 16:24	EPA 245.1	KA
Nitrate, Nitrogen, mg/L	220	4	5/ 9/96 12:35	EPA 353.1	TH
Nitrite, Nitrogen, mg/L	1.09	0.062	4/26/96 17:00	EPA 354.1	KA
pH, units	8.40	0.05	4/26/96 12:00	EPA 150.1	LS
Sulfate, mg/L	2,120	250	5/22/96 10:30	EPA 375.4	TM
Total Dissolved Solids, mg/L	4,580	10	5/ 2/96 3:30	EPA 160.1	MO
Antimony (T), as Sb, mg/L	0.2	0.16	5/ 6/96 16:28	EPA 200.7	MA
Arsenic (T), as As, mg/L	< 0.12	0.12	5/ 6/96 16:28	EPA 200.7	MA
Barium (T), as Ba, mg/L	0.02	0.02	5/ 6/96 16:28	EPA 200.7	MA
Cadmium (T), as Cd, mg/L	< 0.01	0.01	5/ 6/96 16:28	EPA 200.7	MA

Approved By: 



Date: 5/23/96

To: USMX of Utah
Attn: Robert Wilson
P.O. Box 2650
St. George, UT 84770

Group #: 7958
Lab #: 96-U005207
Project: GOLD STRIKE MINE
Sample Desc: Preg

Date Sampled: 4/24/96
Date Submitted: 4/26/96

Time Sampled: 7:45
Time Received: 10:15

CERTIFICATE OF ANALYSIS

PARAMETER	RESULT	MDL	DATE ANALYZED	METHOD	ANALYST
INORGANIC PARAMETERS					
Calcium (T), as Ca, mg/L	570	0.2	5/ 6/96 16:28	EPA 200.7	MA
Chromium(T), as Cr, mg/L	0.02	0.01	5/ 6/96 16:28	EPA 200.7	MA
Cobalt (T), as Co, mg/L	0.83	0.02	5/ 6/96 16:28	EPA 200.7	MA
Copper (T), as Cu, mg/L	< 0.02	0.02	5/ 6/96 16:28	EPA 200.7	MA
Gold (T), as Au, mg/L	< 0.02	0.02	5/11/96 8:32	EPA 200.7	MA
Iron (T), as Fe, mg/L	0.08	0.02	5/ 6/96 16:28	EPA 200.7	MA
Lead (T), as Pb, mg/L	< 0.08	0.08	5/ 6/96 16:28	EPA 200.7	MA
Magnesium (T), as Mg, mg/L	7.9	0.2	5/ 6/96 16:28	EPA 200.7	MA
Manganese (T), as Mn, mg/L	< 0.02	0.02	5/ 6/96 16:28	EPA 200.7	MA
Nickel (T), as Ni, mg/L	0.02	0.02	5/ 6/96 16:28	EPA 200.7	MA
Potassium (T), as K, mg/L	12.7	0.2	5/ 6/96 16:28	EPA 200.7	MA
Selenium (T), as Se, mg/L	< 0.16	0.16	5/ 6/96 16:28	EPA 200.7	MA
Silver (T), as Ag, mg/L	< 0.01	0.01	5/ 6/96 16:28	EPA 200.7	MA
Sodium (T), as Na, mg/L	653	0.2	5/ 6/96 16:28	EPA 200.7	MA
Zinc (T), as Zn, mg/L	< 0.02	0.02	5/ 6/96 16:28	EPA 200.7	MA
Receiving Temperature, C	2	0	4/26/96 10:15		RCG

NOTE: Sample submitted on ice.

Approved By: 